

**DATAHAWKS**



**IT'S TIME TO STOP LEAVING  
MONEY ON THE TABLE!**

TO BE A  
**CUSTOMER**  
BUSINESS  
YOU MUST BE A  
**DATA** BUSINESS

**WE LIVE IN THE ERA OF  
PERSONALISATION**

# EVEN BEFORE COVID, HOSPITALITY HAD CHANGED - FOREVER

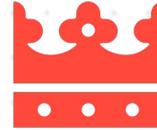
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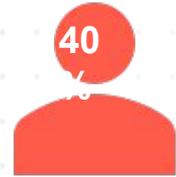
WEB



SOCIAL & SEO



CRM & UX



## 1990s CHOICE

Unprecedented innovation & brand growth across the board - from premium casual to grab n go

## 2000's DIGITAL

Online engagement & dawn of voucher & 'offer' economy

## 2010's EXPERIENCE

Instagram powers the 'experience economy'

## 2020's PERSONALISATION

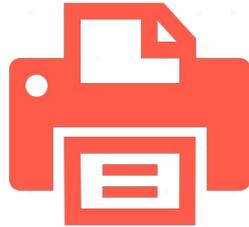
Gen Z is setting the agenda. They still want to eat and drink - but like everything else in their lives - they want to do it entirely on their own terms.

IT'S NOT JUST GEN Z - ALL GROUPS EXPECT PRIVACY-FIRST

**BRANDS WHO DON'T  
KNOW THEIR KEY  
CUSTOMER GROUPS IN  
INTIMATE DETAIL WILL  
LOSE THEM TO THE  
BRANDS WHO DO**

**AND** IF YOU'RE NOT  
MONETISING THE DATA  
YOU'RE CAPTURING -  
YOU'RE LEAVING MONEY  
ON THE TABLE

**REMINDER: YOUR CRM  
IS NOT A 3D PRINTER**



**FUEL (DATA)**  
- Contact details,  
product preferences,  
spend, behaviours,  
gender

**MATERIALS (CONTENT)**  
- Content, CTA

**MACHINE (CRM)**  
- Capable of producing many products with minimal adaptation

Like all machines, its output depends on its input & handling - brands often have limited fuel, poor materials, part-time or sporadic operators (and they haven't told the machine what to make).



**PRODUCTS (OBJECTIVES)**  
- Conversion,  
engagement &  
retention

**OPERATOR (CRM MANAGER)**  
- Manages & maintains the flow and quality of fuel & materials  
- Ensures 'production' is on track to reach product goals  
- Checks & reviews quality of output  
- Reports on outputs & KPIs  
- Keeps machine clean, well maintained, knows when to tweak fuel & materials to increase output



# THE HOLY TRINITY OF CRM

**#1**

**SEGMENTATION**

THE ACTIONS  
TO TAKE TO  
GET THE  
MOST VALUE

WHO ARE YOUR KEY  
GROUPS AND  
WHAT'S THE VALUE  
OF MOVING THEM?

**#2**

**PERSONALISATION**

HOW TO  
INFLUENCE THE  
BEHAVIOUR YOU  
WANT TO SEE

WHAT INSIGHT CAN  
YOU LEVERAGE?

**#3**

**AUTOMATION**

WHAT CAN BE  
MAKING YOU  
£££ WHILE YOU  
SLEEP

HOW CAN YOU  
DEFINE & REFINE  
YOUR TRIGGERS &  
JOURNEYS?



**SOUNDS  
LEGIT!**

**SO HOW  
DO YOU DO  
THIS?**

**#1**

**GET YOUR DATA IN ORDER**

# WHAT MAKES GOOD DATA?

## ZERO PARTY

Data given to you directly

## FIRST PARTY

Data collected as an output

## PROOF OF PRESENCE (POP)

Data which gives insights about actual customers

## DEMOGRAPHIC



Age, gender etc

## GEOGRAPHIC



Location

## BEHAVIOURAL



Frequency, recency, product

## PSYCHOGRAPHIC



Mindset & motivation



REALLY IMPORTANT!



ALSO REALLY IMPORTANT!

# BECAUSE PERSONALISATION IS DRIVEN BY KNOWING THE **WHY** AS WELL AS THE WHO, WHAT, WHEN & HOW...

**AGE**

**GENDER**

**LOCATION**  
WORK  
HOME

**OCCUPATIO  
N OR  
STUDENT**

**KIDS**  
NUMBER &  
AGE

**INCOME**  
DISPOSABLE  
INCOME

**CONSUMER  
CLASSIFICATIO  
N**  
EDUCATION  
TECHNOLOGY  
HOUSING  
SPENDING  
MEDIA  
LEISURE  
HOUSE VALUE  
BMI  
CAREER TYPE

## **LIFESTYLE, BELIEFS & PASSIONS**

SPORTS TEAMS, POLITICS, VEGAN/VEGGIE, ENVIRONMENT, FEMINISM, RELIGIONS, DIVERSITY, IMAGE & PROFILE

## **EMOTIONAL & LIFE EXPERIENCE**

LIFESTAGE, NEURODIVERSITY, JOURNEY, SEXUALITY, IDENTITY, CULTURAL BACKGROUND, DRIVERS

## **BEHAVIOURIAL**

FREQUENCY, REGENCY, LOYALTY, REPERTOIRE, SPH, VISIT REASON, DECISION PROCESS, PRODUCT PREFERENCES, TRIGGERS



**SAME VEGAN  
BURGER  
SAME GENDER  
SAME AGE  
SAME LOCATION  
SAME VISIT FREQUENCY & SPEND**



**BUT BY LOOKING AT THE  
BRANDS, MEDIA &  
INFLUENCERS IN THEIR  
ORBIT WE CAN SEE THEIR  
DIFFERENCE**

powered  
by

**STARCOUNT**

Mindful  
Chef

Women's  
Health

**SAME VEGAN  
BURGER  
SAME GENDER**

Spring  
watch  
BBC



**SAME AGE  
SAME LOCATION  
SAME VISIT FREQUENCY & SPEND**



GYM**SHARK**

**BUT BY LOOKING AT THE  
BRANDS, MEDIA &  
INFLUENCERS IN THEIR  
ORBIT WE CAN SEE THEIR  
DIFFERENCE**

The  
Guardian



THIS  
GIRL  
CAN

HEAL

ENVIRONME

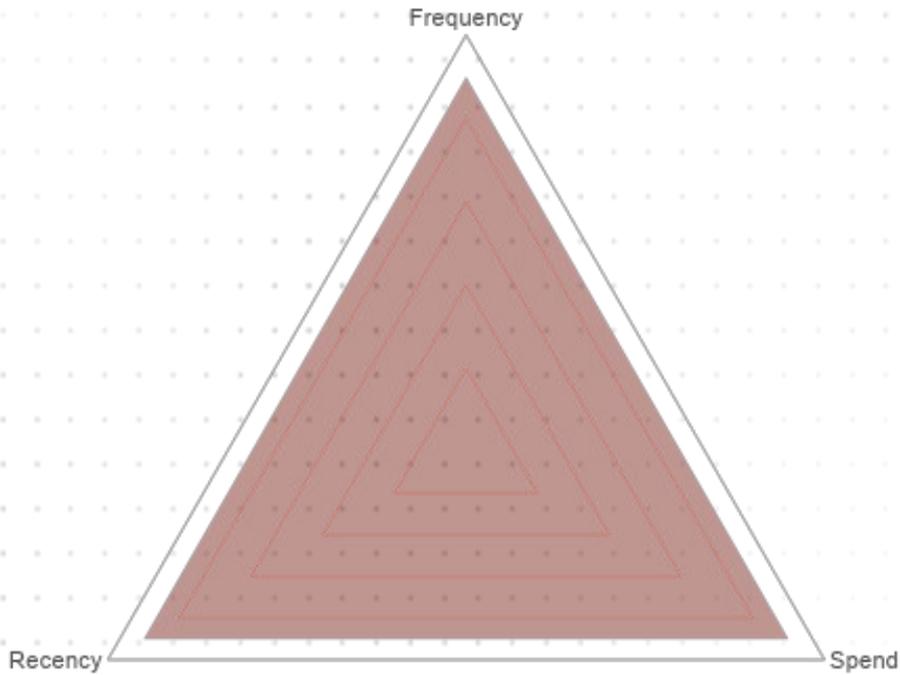
powered  
by **STARCOUNT**



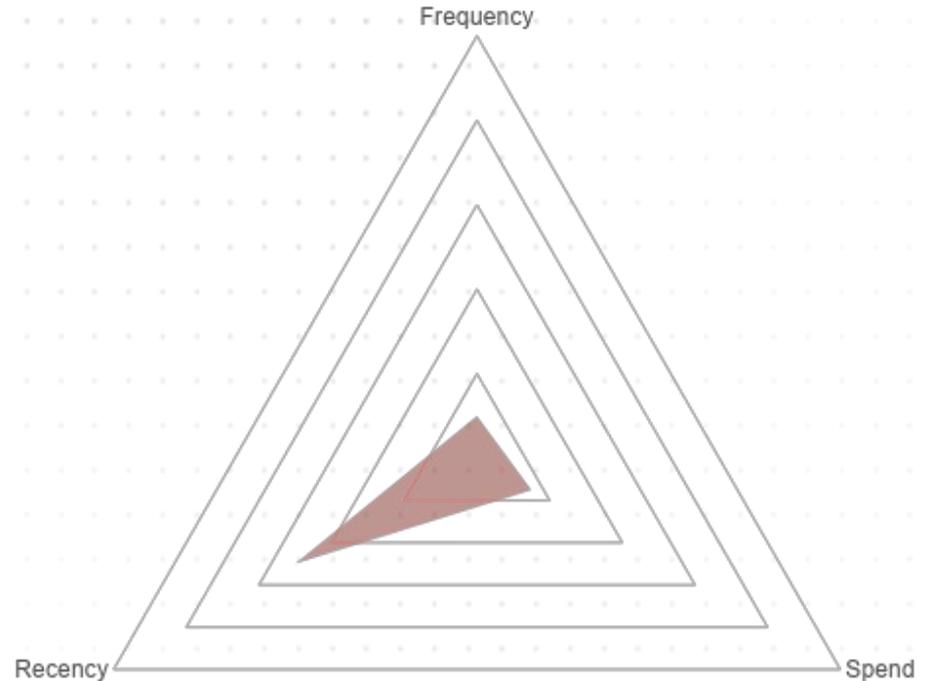
**CONTEXT MEANS YOU CAN DELIVER THE  
MOST EFFECTIVE BRAND & COMMUNICATION  
STRATEGY TO ACHIEVE YOUR OBJECTIVES**

**#2**

**KNOW HOW YOUR BASE IS  
SPLIT**



**YOUR IDEAL  
CUSTOMER**



**YOUR ACTUAL  
CUSTOMER**

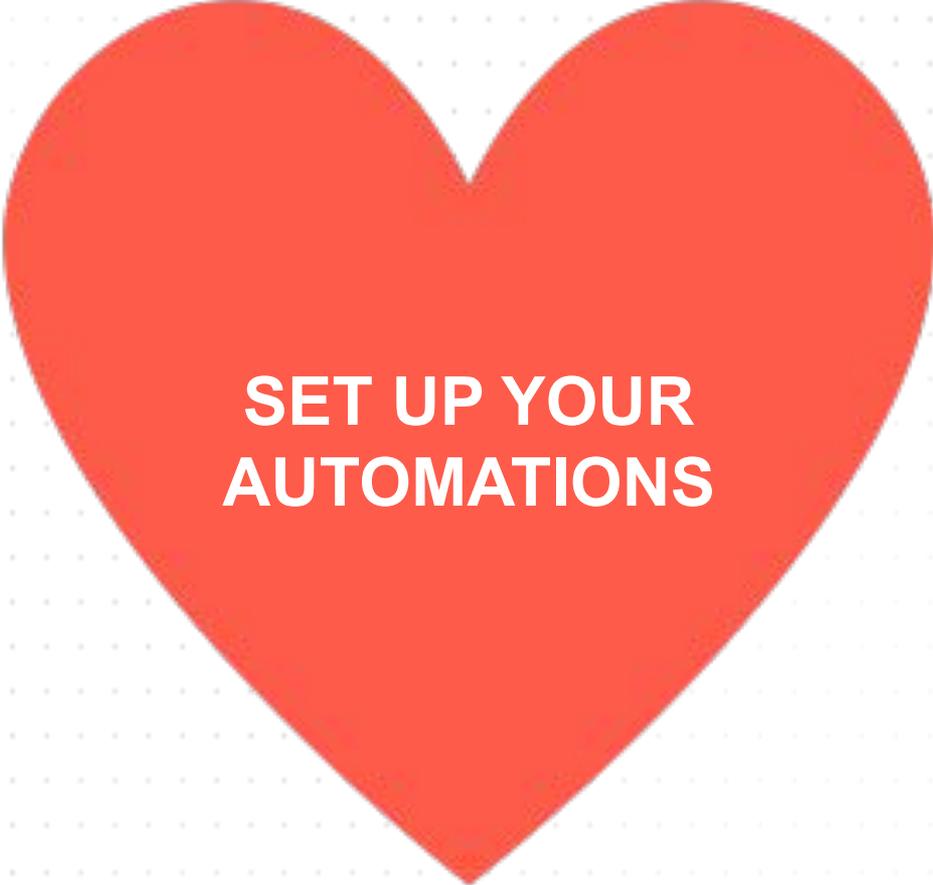
# I SPY.... OPPORTUNITY!

↙ A REAL LIVE  
BRAND!

	CUSTOMER %	SPEND %	MULTIPLE	AVG TOTAL
LOW VALUE	69%	32%	0.46	£31.17
MID VALUE	21%	25%	1.19	£79.93
HIGH VALUE	10%	43%	4.30	£282.85

**#3**

**TURN INSIGHT INTO  
ACTION**



**SET UP YOUR  
AUTOMATIONS**

**WELCOME  
SEQUENCE**

**BIRTHDAY**

**LAPSING**

**LAPSED**

**VIP**

**AND LET DATA INFORM  
YOUR **WHOLE JOURNEY****

## ACQUISITION



## CONVERSION

Which action do I want to drive?

What do I know about these people that I can leverage in my comms?

## RETENTION



# PERSONALISATION

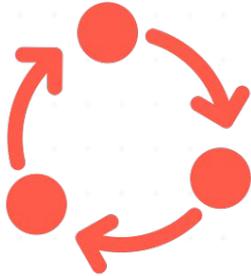


SEGMENTATION



# AND HOW DO WE PROVE THE IMPACT OF OUR ACTIONS?

**PROOF OF PRESENCE**



**IN SUMMARY**

1. To be a customer business you must be a data business
2. If you're not monetising your database, you're leaving money on the table
3. CRM needs fuel, materials, objectives and careful management
4. Segmentation - what you need to do
5. Personalisation - how you do it
6. Automation - make money while you zzzzz
7. Get your data in order! Good range of demo, geo, behavioural & psychographic
8. Must be PoP!
9. Work out how your base is split and what your opportunities are
10. Set up your automations
11. Use your most valuable contacts to build LAA
12. Ask key questions about your other groups
13. Personalised content will convert far better than non-personalised
14. Don't forget SMS
- 15. Call us!**





**THANKS FOR  
LISTENING**

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