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Toggle Time 3: Snow me the money!

The Hospitality Survival Guide to Black Friday & Christmas Gifting in 2023

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• • Tis the Season…

60% of all hospitality gift purchases happen between November & December.

Meaning this year we expect to see over £27m spent through Toggle in the final two months of the year.

This will be our 6th festive period and we've learn a few tricks along the way to ensure that it's a very merry Christmas...

What's on the menu?

What's Toggle?

A quick introduction, to the world of Toggle.

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The gifts of

Xmas Past

What can we learn from previous years?

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It's Toggle Time

Let's turn this learning, into earning.

Don't Panic

Let us give you the gift of time.

Whilst we may already be in the final 2 months of the year, you still have time to make all of the most profitable changes... you even still have the time to set up a full shop from scratch. It's all so simple.

- success@usetoggle.com
- sales@usetoggle.com
- Open your Toggle account today

We're here to help you succeed in 2023.



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What's Toggle?

Welcome to our gifting grotto



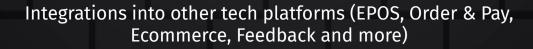
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Hospitality brands already live on Toggle



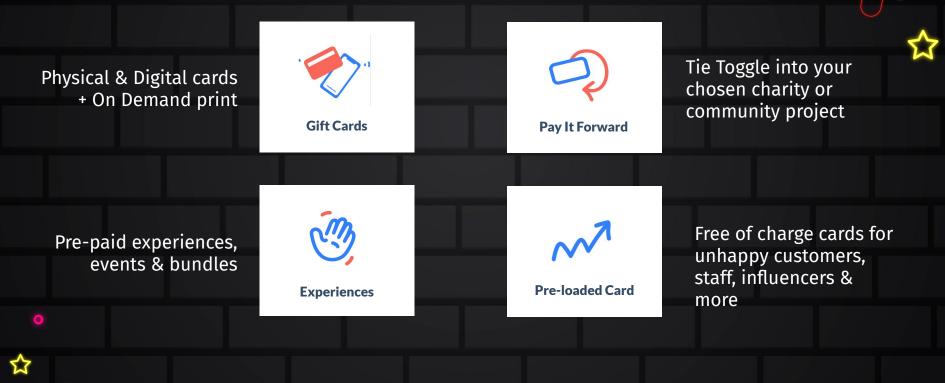
Total Transactions through Toggle to date



100% Hospitality Focused			IBÉRICA	Revolution	ST AUSTELL	SHEPHERD NEAME
FRANCO	STABLE		Blacklock	CÔTE	EST. BREWERY 1651	SIGNATURE
MANCA ISVA DOUGH PIZZA	CIDIF-LOVINO PIZZA MAKERS	BOB BOB RICARD	MISSION MARS	Zizzi Ristorante	WELLS & C?	j j C
топкоты	neat burger	A U S T R A L A S I A Heisghonyn	GUSTO	TAPAS REVOLUTION		₩ BLACKROSE
BananaTree	Boston Tea Party		Hard Rock	יסצ	BREWHOUSE AND KITCHEN	EAST LONDON
Pan asian kitchen		INCIPIO	CAFE	BYRON	(j.w.lees)	GAIL'S BAKERY
ZAAP	BUSABA	THEALCHEMIST	Blackhouse R O S A'S	LEON. NATURALLY FAST FOOD	HONEST	VINE HOTELS
Rudy's	WAHACA	TAVOLINO		Turtle Bay		MOLLIE'S
CHORST!	HICKORYS	SCARLO	heqiterranen	<u>ASK</u> ITALIAN		\$
COOS STANS	SMOKEHOUSE NEW WORLD	(B) PARK CHINOI8	DESTO GREAT ITALIAN FOOD	Creams	BUTCOMBE BREWING CO.	beds & bars
	WORLD TRADING		IGUANAS	Bella Italia	PAROGON	VILLAGE

What can you gift?

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Branded Webshops







Give Someone the Gift of a Fazenda Experience.

> Fazenda Leeds Gift Card

Fazenda Leeds Gift Card From £25.00

Giving the gift of a Fazenda Experience

Select



Candy Bar Gift Card From £20.00

Give the gift of Candy Bar.

Buy Now



gifts.stablepizza.com
 THE STABLE

Give the gift of pizza with Stable Dough to spend at one of our restaurants or a unique cider experience that will uncover what we're famous for.

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Show all



SLICE AS NICE

Designed to Convert

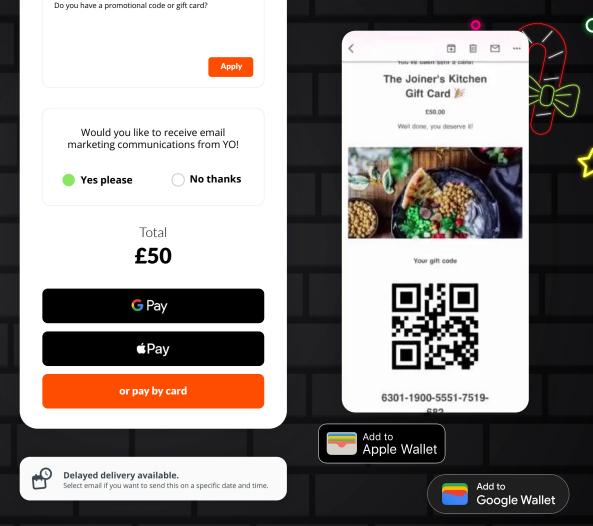
- Optimised checkout journeys
- Apple & Google Pay enabled
- Mobile first design ethos
- Add cards to Apple & Google wallet

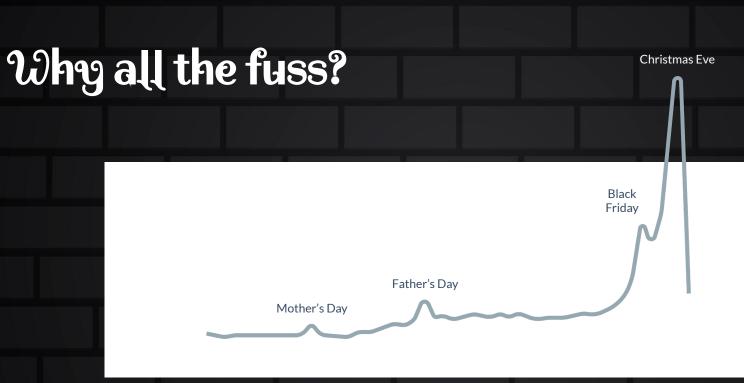
9.9% avg.conversion rate across all Toggle webshops in 2022 75% of purchases are made on mobile

1 in 2 People Visiting a Toggle webshop resulted in a

webshop resulted in a purchase on Christmas Day!

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£60 average order

value in 2022

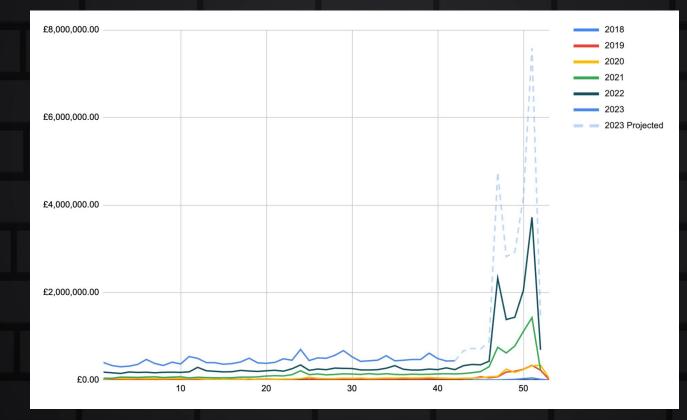
Christmas &ve Toggle's biggest day

9.9% avg.conversion rate across all Toggle webshops in 2022

20% Of all gift cards go unredeemed 0

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It's only getting bigger





The gifts of Xmas Past

What can we learn from previous years?



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Black Friday is a big deal (and it's not just one day)

Many brands start feeding out their Black Friday offers on the Monday before, and running them all week. In fact in 2023 we have a number of brands already live at the end of October!

- 20% of all your Q4 gifting sales happen in Nov regardless (Spoiler: December is where all the magic happens, even if you're not trying!)
- However, if you run a discount on Black Friday, you'll see 45% of your gifting sales happen in Nov. 20% is the sweet spot.
- For brands offering multiple products. Their non-discounted gifts still see a 100% increase, if they are running a Black Friday offer.

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November Sales as a % of Q4 Sales



Black Friday Example:

Giggling all the way to the bank

Giggling Squid's Floral Friday campaign was a £50 'Floral Friday' gift card for £40, using our 'Added Value' promotional feature!

Floral Friday saw huge success. They sold 1,481 cards with an average order value of £50.

Out of the £74k they brought in on the day, they have guaranteed future visits, an uplift in spend, and a potential 20% never to be redeemed.

Read the full use case here!



Giggling Squid Said

'Toggle allows us to be fast and flexible from creating bespoke, time-limited products to implementing and measuring targeted offers to drive customer activity through the integration with our Airship database.'

Email is still undefeated

Conversion rates from emails are amazing

The average Toggle conversion rate across the week of Black Friday 2022 was 11.2%. That's really, really good.

However, when customers arrived on a webshop via an email link, the conversion rate was consistently around 20%.

Those who landed on a shop via social media on the other hand, generally had a conversion rate around 4%. Although, that's still a pretty good ecommerce conversion rate

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Let's take an Ego trip

Every day can be Black Friday...

Ego used Toggle to host their 'Summer Bank Holiday Flash Sale'. This special digital gift card promotion offered guests an extra £10 value loaded on top of a £50 purchase.

- They sent out 261,000 emails
- The email had an open rate of 55%
- With a 2% click-through to Ego's Toggle store.
- 32.3% of them made a purchase.

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• £72k in sales from a single email send, each click was worth £17.24



Money for nothing...

Some brands can be concerned about the implications of giving away money for free; but in reality a good portion of your discounted cards will never make it out of the bedside drawer.

The lower the gift card value, the more likely it is to go unredeemed!

- 49% of £5 gift cards go unredeemed
- 30% of £10 cards
- 21% of £20 cards
- All the way to £200 cards, where 11% of them are unredeemed! Two. Hundred. Pounds.



Toggle in Case Studies 2min read

Alchemist & Toggle: A Perfect Revenue Potion

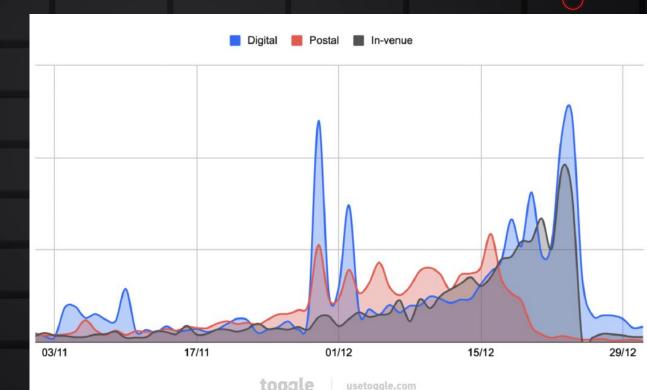


Case Study: Black Friday "We saw an incredible £56,000 in gift card sales on Black Friday"

Jenny McPhee, Brand Director

Digital Rules (In November)

- 79% of cards purchased across the Black Friday week were digital / online purchases.
- 14% opted for a physical card purchased online
- 7% were physical bought in-venue.
- But after Black Friday, physical orders can make
 up to 60% of the mix! It's still not too late to add a physical option.



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Dwell time is up

People spend twice as long on Toggle shops at this time of year. An average of 3 minutes.

So, make sure your shop is looking as good as it can be; full of information, and loaded with all sorts of other gifts, experiences, and merchandise.

They may only be there to bag themselves a saving, but getting across the range of what you do while people are in browsing mode is a big opportunity.



WHISKY & BEER PAIRING MASTERCLASS FRom £40.00

A tutored tasting of 5 whiskies and 5 craft beers plus meal, hosted by our expert!

BUY NOW



YOUR CHOICE EXPERIENCE FOR 2 - BEER, Gin or Whisky \$80.00

Choose your preferred tipple, be it Craft Beer, Gin or Whisky and enjoy a Masterclass for 2

BUY NOW



GIN TASTING MASTERCLASS WITH MEAL FRom £40.00

A tutored tasting of a variety of craft gins plus meal, hosted by a gin expert!

BUY NOW



BEER MASTERCLASS WITH MEAL FRom £40.00

A tutored tasting of 8 craft beers, nibbles, plus meal hosted by our beer specialist

BUY NOW



BREWERY EXPERIENCE DAY

Spend the day brewing an

amazing craft beer with one of

BUY NOW

our award-winning brewers!

FROM £95.00



B&K GIFT CARD FROM £10.00

Exchange for a Brewing, Beer, Gin, or Whisky, masterclass or just great food and drink!

BUY NOW

It takes two

Our data indicates that experiences specifically 'for two' sell incredibly well over the Christmas period.

If you package up a 'date night for two' or a 'tasting menu for two' or a 'spa getaway for two', you'll boost your Toggle sales!

Infact, during week 51 (comprising Christmas Eve & Boxing Day), 'For Two' experiences sell roughly 5x times better than any other experience. Pleased to·meet·you



Champagne Afternoon Tea for Two

Give the gift of a Champagne Afternoon Tea of finger sandwiches, our very-own freshly-ba





LAURENT-PERRIER CHAMPAGNE AFTERNOON TEA AT THE TOP

Enjoy a truly memorable Laurent-Perrier Champagne afternoon tea for two at SIXTY, located on the 26th floor of Hadrian's Tower. Take in the unforgettable views of Newcastle whilst sipping champagne. Afternoon tea at 3SIXTY includes a plethora of sweet treats and savory bites curated by our chefs served with a choice of tea or coffee and of course a glass of Laurent-Perrier.

Serves two with a glass of Laurent-Perrier La Cuvee Champagne and a pot of tea or coffee.

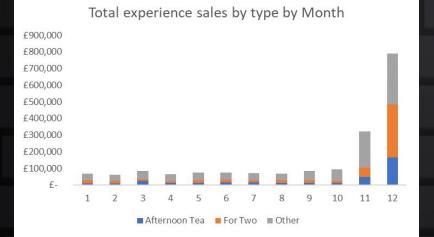
This card is valid for 1 year after purchase

Select an option

£69.00

Experiences in more detail

- 60% of all experiences sold in 2022 were in November (17%) and December (43%)
- The best selling experience types in December are those that mention 'for two' (40% of all experience sales)
- The second best selling were afternoon teas (21% of all experience sales).



Hopeless Romantics? 75% of all experience sales on Xmas Eve and Xmas Day mentioned "for two" in the product name. Last minute gifting?

	Avg Item Value		
All Experiences	£	52.59	
Afternoon Tea	£	36.79	
For Two	£	89.05	

Data: Only looking at Experiences sold in 2022

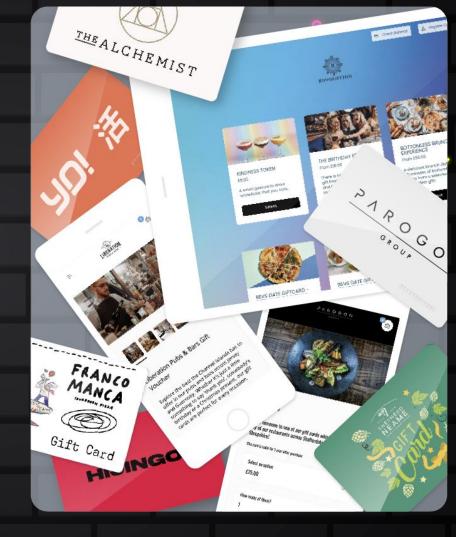
Who, where?

75% of people viewed a webshop did so on a mobile, and 21% were on a desktop.

However, desktop performs a little better with a longer viewing time, a higher conversion rate and a higher average transaction value: £71 average spend for desktop compared to mobile's £62.

Around 60% of purchasers were female and 40% male. Additionally, it seems gift cards have a broad age range appeal, but topping the charts were the 26 to 35 years old bracket.

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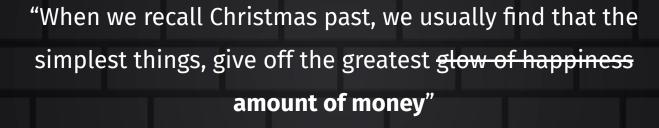


It's Toggle Time (3)

Let's turn this learning, into earning



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-Bob Hope (Slightly Paraphrased)



A Christmas Kiss (Keep it Simple, Stupid)

Above anything else, just focus on getting the basics right:

- Your shop is easy on the eye
- Prominent in your website header
- Updated Social Banners

- Present and promoted via emails & social posts (over & over again)
- Apple Pay & Google Pay enabled
- Multiple products live, not just
 'a gift card' this is your shop front



EXPLORE OUR MENUS

VIEW MENUS



SELECT A LOCATION



Give it some Gusto...

GUSTO

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RESTAURANTS CHRISTMAS

BOOK A TA

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Christmas is coming....

FIND OUT MOR

MENUS

Find your Gusto

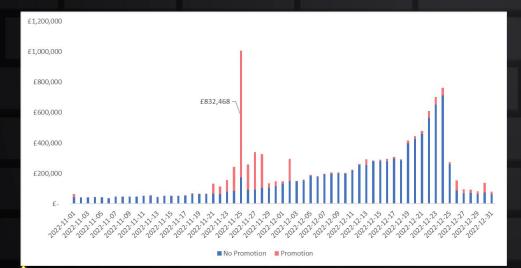
Black Friday (or Boxing Day sales)

- Don't let this opportunity pass you by.
 If discounting is strictly a no go, then why not try an 'added value campaign'.
- SHOUT ABOUT IT. Emails, Socials, In Venue, Influencers, Banners, Blimps... You're up against a lot of other brands, competing for a large pot of money. For one day of the year, your customers have money burning a hole in their pockets.
- Almost everyone is buying Black Friday cards for themselves, so you have little risk of cannibalising Xmas sales. But also - you can set these to be 'digital only', so as not to deplete your physical stock.
- You can restrict the usage to a short time frame, or go long and have it not redeemable until January. You can even set a limited availability to drive urgency (which works a treat!)
- You could apply discount to all cards and experiences, or just a selection. You can also restrict access to discounts behind a unique code, that is only shared with certain customers

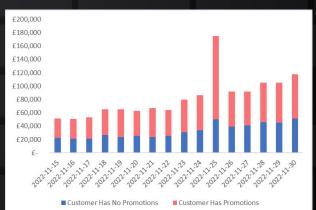
Gift Card Promotions - under the microscope

Black Friday is all about the promotion. 83% of the value sold on Black Friday had a discount or value add promotion associated.

Sales without a promotion still saw over 100% increase in sales value compared with the day before but this uplift is only for the day. There was no noticeable uplift in sales in the days surrounding BF if no promotion was offered.



Looking a bit deeper at the sales with no associated promotion, we can see that most of the uplift (138% vs previous day) on BF is from customers who do run promotions. Whilst the uplift on BF for customers who do not run any promotions is only 48%.



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Data: Only looking at Gift Cards sold in 2022

Bonus Tip

Set up a specific product for each festive event.

Branding a gift card as a 'Black Friday gift card' will boost your gifting sales... even without a discount.

(we're not sure why this works either)

On Demand Print

In the final two months of the year, physical gifting ranges from between 40 - 60% of all purchases. It's still not too late to take your slice of this action, just ask our team about 'On Demand Print'

- Quick and easy set-up
- Makes you an option to those who only gift physically (40%)
- Your guests cover the Postage & Packaging



Email marketing on Xmas eve & Christmas Day. Marketing up to wire

This one is nice and simple, and does exactly what it says on the tin.

Christmas Eve is the biggest day of the year for hospitality gift purchases, by some distance.

Christmas morning has the highest conversion rate of any day part across the entire year.

Schedule an email to go out on both Christmas Eve & Christmas Day morning, promoting your digital gift cards. Do it.



Toggle is your shop front

There's more eyeballs on your Toggle shop than any other time of year, and dwell time is at its maximum.

More visits means more opportunity to upsell, cross sell & build a relationship with your brand:

- Does your shop invite 'browsing'?
- Are there opportunities to sell \bullet multiple products at a time?
- Experiences / 'gifts for two'
- Cross selling your other services / merchandise / bundles?







Turtle Bay Gift Card From £20.00

Treat them to Caribbean good times with a Turtle Bay Gift Card!

Select



Bottomless Brunch Experience From £34.50

Celebrate with the one and only Turtle Bay Bottomle



Turtle Bay Round of Cocktails From £25.00

What's better than a cocktail? **OAKMAN GROUP**

The Oakman Group are an awarding winning pub business with restaurant and hotel venues across England. Whether you're looking for something to say a little 'thank you' or want to treat someone to dinner or even an overnight stay, then a gift card to spend at The Oakman Group is the perfect gift.



Gift Card From £1.00

The perfect gift to treat someone to dinner or perhaps an overnight stay at one of our hotel venues.



Bottomless Brunch for Two £70.00

The perfect excuse for a treat. Enjoy brunch and bottomless bubbles with a friend



Dinner Bed & Breakfast £260.00

Accommodation for 2 Evening Meal Cooked Breakfast Available 7 days a week



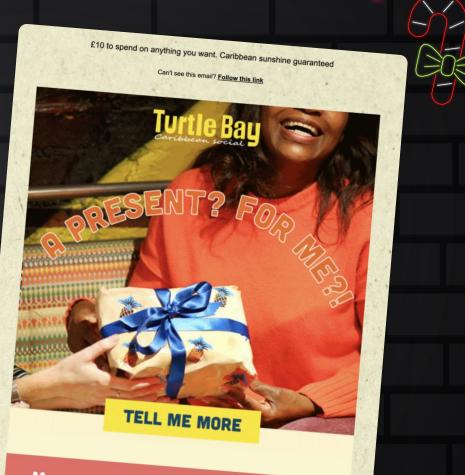




January Bounce Back campaigns

Toggle represents a super simple way to power your January Bounce Back campaigns - driving more visits in your quietest month. E.g.

- Discounted cards or experiences that are only redeemable in the month of January
- Or, perhaps a Christmas gift to all / certain customer. "Here's a £10 gift card for being such a wonderful customer - only redeemable in Jan"



Merry Christmas, love from Turtle Bay

It's never too Late...

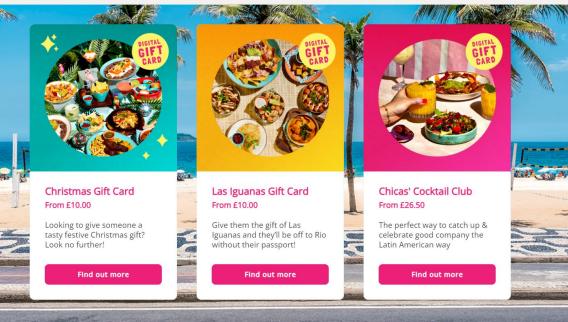
You can be live on Toggle in 24 hours.

Just visit usetoggle.com and click 'Sign Up' to open your toggle shop today.



Welcome to the Las Iguanas shop, the home of one-of-a-kind spirits and cocktails ready to be delivered straight to your door. Or for those last-minute gifts, check out our digital gift cards, experiences and instantly redeemable goodies!







£27,000,000

Don't forget the size of the prize this year. Book in time with your team now to review your gifting plan for 2023.



Thank you!

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Questions?

success@usetoggle.com 0114 299 6477 usetoggle.com

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This slide deck was created in less than an hour by a very caffeinated Sam Brown